# Press Kit

Integrity Marketing Group Acquires Abernathy Financial Services





## Integrity Expands Life Insurance Distribution by Partnering with Abernathy Financial Services

Florida-based IMO with winning pedigree further bolsters Integrity's mission to innovate life, health and wealth solutions that help Americans make the most of what life brings

**DALLAS - JUNE 1, 2022 -** Integrity Marketing Group, LLC ("Integrity"), a leading distributor of life and health insurance, and provider of wealth management and retirement planning solutions, today announced it has acquired <u>Abernathy Financial Services</u>, an independent marketing organization ("IMO") based in Fort Walton Beach, Florida. As part of the acquisition, Brent Abernathy, President of Abernathy Financial Services, will become a Managing Partner in Integrity. Financial terms of the transaction were not disclosed.

Abernathy joined the insurance industry following 13 seasons playing professional baseball. His athletic career also included winning an Olympic gold medal while representing Team USA in the Sydney 2000 Summer Olympics. By applying the corresponding principles of discipline, hard work and resilience he learned over the course of his time in baseball, Abernathy has guided the Abernathy Financial Services team to more than 10 years of sustained growth and success. The company offers life insurance and financial services products, helping nearly 200,000 Americans annually. In 2021, they grew to secure more than \$130 million in annual paid premium.

"Brent's story offers a compelling view into where persistence and dedication can take you in this industry," explained Bryan W. Adams, Co-Founder and CEO of Integrity. "True success in our business comes from having a service-first mindset, and Brent and his team genuinely care for those they serve. Now, everyone at Abernathy Financial Services can access Integrity's industry-leading resources to serve agents, carriers and clients in a way that can improve the lives of all stakeholders. Brent will gain more time to do what he

excels at — caring for others and growing his business. We are always thrilled to partner with strong, forward-looking leaders who are intent on doing things the right way. As an Integrity partner, Brent will continue succeeding well into the future."

"My years in Major League Baseball helped me understand how to create a solid team and what it takes to win, despite obstacles," explained Brent Abernathy, President of Abernathy Financial Services. "As an Integrity partner, we feel we have joined the best team in the industry, since we are both committed to changing the lives of clients and agents every single day. Integrity will help our agents reach more Americans with a wider range of products, making it possible to craft more impactful solutions. This is an exciting day for Abernathy Financial Services — I'm confident we'll be knocking it out of the park for many years to come."

Abernathy gains the opportunity to connect with Integrity's partner network, an expansive group comprised of many legends and icons from within the industry. This diverse collective of leaders strives to innovate and integrate holistic life, health and wealth solutions, allowing agents and advisors to help more Americans prepare for the good days ahead. In addition, Integrity partners collaborate on best practices and strategies that optimize insurance and financial services processes.

"Brent is someone who truly understands the power of teamwork," shared Shawn Meaike, President of Family First Life and Managing Partner at Integrity. "He recognizes that to be successful in this business, it's important to surround yourself with like-minded leaders who share a similar commitment to excellence. And that's what he gets by joining the Integrity family — a team that is devoted to building each other up. Ultimately, he gains a peer network that settles for nothing less than being their best."

The Abernathy Financial Services team will also improve efficiency and boost productivity by utilizing Integrity's omnichannel insurtech platform of proprietary resources. These products and systems include in-depth customer relationship management software, systematic data and analytics, and continuous product development. Integrity's infrastructure of shared services is built to further streamline business functions, which will empower Abernathy Financial Services to enhance its growth strategies and reach its full potential. These shared services include People & Culture, Technology & Innovation, legal and compliance, and access to a world-class advertising and marketing firm.

Additionally, Abernathy Financial Services can now offer its employees meaningful company ownership through the <u>Integrity Employee Ownership Plan</u>.

For more information about Abernathy Financial Services' partnership with Integrity, view a video at <a href="https://www.integritymarketing.com/Abernathy">www.integritymarketing.com/Abernathy</a>.

#### About Integrity Marketing Group

Integrity, headquartered in Dallas, Texas, is a leading distributor of life and health insurance, and provider of innovative solutions for wealth management and retirement planning. Through its partner network, Integrity helps millions of Americans protect their life, health and wealth with a commitment to meet them wherever they are — in person, over the phone and online. Integrity's cutting-edge technology helps streamline the insurance and financial planning experience for all stakeholders. In addition, Integrity develops products with carrier partners and markets them through its distribution network of agencies, brokerages and RIAs throughout the nation. Integrity's nearly 6,000 employees work with more than 450,000 agents and advisors who serve over 10 million clients annually. In 2022, Integrity will help carriers place more than \$12 billion in new sales and oversee more than \$20 billion of assets under management and advisement through its RIA and broker-dealer platforms. For more information, visit www.integritymarketing.com.

#### About Abernathy Financial Services

Abernathy Financial Services, headquartered in Fort Walton Beach, Florida, is a life insurance distributor that also provides solutions for retirement planning and wealth management to its clients. In 2021, the agency helped provide solutions to nearly 200,000 Americans. Abernathy Financial Services believes in putting client families first and doing whatever they can to serve those families in person, over the phone or online. With thousands of agents across the nation working under the same mission statement and values, the company is committed to providing exceptional service — and looks forward to positively impacting millions of lives in the future.

#### Media Contact:

Rachel Aird, Public Relations Director Integrity Marketing Group <a href="mailto:press@integritymarketing.com">press@integritymarketing.com</a>
801-706-7005

#### Partnership Inquiries:

Eric Pederson, Vice President of Business Development Integrity Marketing Group partnership@integritymarketing.com 866-650-1857

## Bryan W. Adams

Co-Founder & CEO



Bryan is the Co-Founder and Chief Executive Officer for Integrity Marketing Group and leads the day-to-day operations of the company. Bryan also serves on the Board of Directors of Integrity.

Bryan is the founder of Legacy Safeguard, LLC a company dedicated with helping members leave a lasting legacy and being remembered long after they're gone. Bryan is considered one of the nation's leading experts in the senior market and speaks frequently across the country about the importance of helping families on one of the most difficult days of their lives. He consults with leading insurance companies to help them offer the best products to this market.

Prior to founding Integrity, Bryan was Vice President of Business Development at Directors Investment Group, Inc., a financial services company that operates several life insurance companies, a registered investment advisory firm, bank holding company and a mutual fund family. Advancing through a series of leadership roles in sales, marketing and product development, Bryan became the youngest Vice President in the company's history, where he oversaw all expansion efforts throughout the United States.

Bryan has a degree in Business Administration from Texas Tech University. Bryan and his family live in Highland Village, Texas.

## Brent Abernathy

Managing Partner



Brent is President of Abernathy Financial Services and a Managing Partner at Integrity.

Brent grew up in Marietta, Georgia, where he was a star baseball player. In 1996, fresh out of high school, Brent was selected in the second round of the Major League Baseball draft by the Toronto Blue Jays. It was the beginning of a 13-year professional career that included three years in the Major Leagues playing second base for the Tampa Bay Devil Rays, Kansas City Royals and Minnesota Twins.

Brent was also a member of the USA Baseball Team who won a gold medal at the 2000 Summer Olympics held in Sydney, Australia. During the games, Brent set United States Olympic records for most hits and doubles.

After a knee injury derailed his baseball career, Brent pivoted to the insurance industry in 2010. By applying the same principles and work ethic he had learned from baseball into his business, Brent's business quickly and steadily grew and flourished. In 2021, Abernathy Financial Services employed more than 2,000 agents writing over \$130 million in premium.

Brent currently resides Fort Walton Beach, Florida with his wife of 20 years, Allison, and their daughters Emily and Anna.









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